#### FORM D

Notice of Exempt Offering of Securities

### **UNITED STATES SECURITIES** AND EXCHANGE COMMISSION Washing

gton, D.C.	

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type
0000830656 Name of Issuer PRESSURE BIOSCIENCES INC Jurisdiction of Incorporation/Organization MASSACHUSETTS	BOSTON BIOM INC	EDICA	Corporation Limited Paul Limited Lia
MASSACHUSETTS Year of Incorporation/Organiz Over Five Years Ago Within Last Five Years (Specify Year) Yet to Be Formed	ation		C Business Tr

c	Corporation
0	Limited Partnership
0	Limited Liability Company
0	General Partnership
0	Business Trust
0	0.1

# 2. Principal Place of Business and Contact Information

Name of Issuer					
PRESSURE BIOSCIENCES IN	NC				
Street Address 1		Stre	et Address 2		
14 NORFOLK AVENUE					_
City	State/Province/Country	У	ZIP/Postal Code	Phone No. of Issuer	
SOUTH EASTON	MASSACHUSETTS		02375	5082301828	_

# 3. Related Persons

Last Name	First Name		Middle Name	
Schumacher			Τ.	
Street Address 1		Street Address 2	- <u></u> ,	
14 Norfolk Avenue				
City	State/Province/Co	untry	ZIP/Postal Code	
South Easton	MASSACHUSE	ГТS	02375	
Relationship: Execut	ive Officer	Director	Promoter	
Clarification of Response (if Necessary	y)		,	
<u> </u>				
Last Name	First Name		Middle Name	
Ting	Edmund		Y.	
Street Address 1		Street Address 2		
14 Norfolk Avenue				
City	State/Province/Co	untry	ZIP/Postal Code	

South Easton		MASSACI	HUSETTS	02375	
Relationship:	V	Executive Officer	Directo	r Promoter	
larification of Resp	oonse (if N	lecessary)			
ast Name		First Name		Middle Name	
Lawrence		Nathan		P.	
treet Address 1			Street Addr	ess 2	]
14 Norfolk Aven	ue	State/Provin		ZIP/Postal Code	
City South Easton		MASSACE	-	02375	
South Easton					
Relationship:		Executive Officer	Directo	r Promoter	
	(Percel)			P	
larification of Res	onse (it N	(ecessary)			
ast Name		First Name		Middle Name	
Lazarev		Alexander			
treet Address 1			Street Addr	ess 2	
14 Norfolk Aven	ue				
City		State/Provin	ce/Country	ZIP/Postal Code	
South Easton		MASSACI	HUSETTS	02375	
Relationship:		Executive Officer	🗖 Directo	r Promoter	
Clarification of Resp	oonse (if N	lecessary)			
ast Name		First Name		Middle Name	
Mir		Conrad		F.	
treet Address 1			Street Addr	ess 2	1
14 Norfolk Aven	ue				
City		State/Provin		ZIP/Postal Code	
South Easton		MASSACI	HUSETTS	02375	
Relationship:		Executive Officer	Directo	r Promoter	
larification of Resp	oonse (if N	lecessary)			
ast Name		First Name		Middle Name	
Pollack		Kevin		A.	
treet Address 1			Street Addr		1
c/o Pressure BioS	Sciences,	Inc.	14 Norfolk	Avenue	

State/Province/Country

City

**ZIP/Postal Code** 

South Easton		MASSACHUS	ETTS	02375	
Relationship:	Execut	ive Officer	Director	Promoter	]
			Director		
Clarification of Response	e (if Necessary	7)			
Last Name		First Name		Middle Name	
Urdea		Michael		<b>S</b> .	
Street Address 1			Street Address 2		
c/o Pressure BioScien	ices, Inc.		14 Norfolk Ave	nue	
City		State/Province/C	Country	ZIP/Postal Code	
South Easton		MASSACHUS	ETTS	02375	
					]
Relationship:	Execut	ive Officer	Director	Promoter	
Clarification of Response	e (if Necessary	7)			
Last Name		First Name		Middle Name	]
Mangiardi		Vito		J.	
Street Address 1 c/o Pressure BioSciences, Inc.		]	Street Address 2	<b>n</b> uo	]
City		State/Province/C	<u> </u>	ZIP/Postal Code	
South Easton		MASSACHUS	-	02375	]
Relationship:	Execut	ive Officer	Director	Promoter	
Clarification of Response	(if Necessary	2)		I	
	(II I teeessur ,				
<u> </u>					
Last Name		First Name		Middle Name	
Peterson		Jeffrey		N.	
Street Address 1			Street Address 2		
c/o Pressure BioSciences, Inc. 14 Norfolk Avenue					
City		State/Province/Country		ZIP/Postal Code	1
South Easton         MASSACHUSETTS         02375					
Relationship:	Execut	ive Officer	Director	Promoter	]
	-				
Clarification of Response	e (if Necessary	7)			
<u> </u>					

# 4. Industry Group

C Agriculture

**Banking & Financial Services** 

Health Care

Biotechnology

C Retailing

C Restaurants

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund

Other Banking & Financial C Services

#### C Business Services

#### Energy

- C Coal Mining
- C Electric Utilities
- C Energy ConservationC Environmental Services

0:

- -
- C Oil & Gas

C Other Energy

- C Health Insurance
- C Hospitals & PhysiciansC Pharmaceuticals
- -
- C Other Health Care

#### C Manufacturing

#### **Real Estate**

- C Commercial
- C Construction
- C REITS & Finance
- C Residential
- C Other Real Estate

#### Technology

- C Computers
- C Telecommunications
- C Other Technology

#### Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- O Other Travel
- Other

Revei	nue Range	Aggre	egate Net Asset Value Range
0	No Revenues	C	No Aggregate Net Asset Value
o	\$1 - \$1,000,000	С	\$1 - \$5,000,000
0	\$1,000,001 - \$5,000,000	0	\$5,000,001 - \$25,000,000
0	\$5,000,001 - \$25,000,000	С	\$25,000,001 - \$50,000,000
0	\$25,000,001 - \$100,000,000	C	\$50,000,001 - \$100,000,000
C	Over \$100,000,000	C	Over \$100,000,000
C	Decline to Disclose	C	Decline to Disclose
C	Not Applicable	C	Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505	
Rule 504 (b)(1)(i)	Rule 506(b)	
Rule 504 (b)(1)(ii)	Rule 506(c)	
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)	
	Investment Company Act Section 3(c)	

## 7. Type of Filing

New Notice Date of First Sale

2013-02-06

**First Sale Yet to Occur** 

Amendment

# 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

O Yes O No

# 9. Type(s) of Securities Offered (select all that apply)

	Pooled Investment Fund		Equity
4	Interests	(Present)	1

Debt Tenant-in-Common Securities

Mineral Property Securities

- Option, Warrant or Other Right to 1 Acquire Another Security
- Security to be Acquired Upon 2 Exercise of Option, Warrant or 🔲 Other (describe) Other Right to Acquire Security

10. Business Combination Tra	nsaction
Is this offering being made in connection with a bu transaction, such as a merger, acquisition or excha	
Clarification of Response (if Necessary)	
<u></u>	
11. Minimum Investment	
Minimum investment accepted from any outside investor	\$ <b>10000</b> USD
12. Sales Compensation	
Recipient	Recipient CRD Number
(Associated) Broker or Dealer 🔲 None	(Associated) Broker or Dealer CRD None
Street Address 1	Street Address 2
City	State/Province/Country ZIP/Postal Code
State(s) of Solicitation	All States

# 13. Offering and Sales Amounts

Total Offering Amount	\$ 2000000	USD	🗖 Indefinite
Total Amount Sold	\$ 1702800	USD	
Total Remaining to be Sold	\$ 297200	USD	Indefinite

Clarification of Response (if Necessary)

\$590,000 was received in cash and \$1,112,800 was from the conversion of outstanding indebtedness and accrued board of directors' fees.

# 14. Investors

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Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,

Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number



17
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# 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$ 0	USD	<b>Estimate</b>	
Finders' Fees	\$ 0	USD	Estimate	
Clarification of Response (if Necessary)				

# 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

	\$ USD	Estimate
Clarification of Response (if Necessary)		

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each Issuer named above is:

Signature and Submission

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
PRESSURE BIOSCIENCES INC	/s/ Richard Schumacher	Richard Schumacher	Chief Executive Officer	2013-02-21